

## Indian Minerals Yearbook 2018

(Part- III: Mineral Reviews)

### 57<sup>th</sup> Edition

# MINOR MINERALS 30.11 GRANITE

(ADVANCE RELEASE)

#### GOVERNMENT OF INDIA MINISTRY OF MINES INDIAN BUREAU OF MINES

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#### 30-11 Granite

ranite technically refers to a light-coloured Granulose plutonic rock composed of felspars, plagioclase, quartz (35% approx.) and minor amounts of mafic minerals (45% approx.), such as, biotite, hornblende, pyroxene, iron oxides, etc. But, in commercial parlance, the term granite has become synonymous with all those crystalline rocks which have pleasing colours, strength to bear the processes of quarrying and cutting & polishing and which are used commonly for decorative purposes. Being more resistant to wear and tear as well as weathering, granite is most sought-after stone to be used as building as well as decorative stone. The fascination for granite is due to its amenability for taking mirror-like polish, high compressive strength, longevity and aesthetics. India possesses enormous deposits of all types of dimension stones and is considered as one of the prominent producers of dimension stones in the world. The Dimension Stone Industry employs a workforce of over one million at its various sectors in the country. This Industry plays a vital role in the economy of the States like Tamil Nadu, Andhra Pradesh, Karnataka and Rajasthan. Rural economy of many developing States like Madhya Pradesh, Uttar Pradesh, Odisha and North-Eastern States is dependent on this Industry. Granite Industry is valued at \$40 billion and has a potential to generate semi-skilled employment, especially in rural areas.

Within the country, granite used for decorative purposes is considered costly when compared with other materials, hence, its utilisation and trade in the domestic front has been relatively low when compared to its export potential.

#### RESERVES/RESOURCES

India is endowed with abundant resources of wide variety of granite comprising over 200 shades. As per NMI data base based on UNFC system (as on 1.4.2015) reserves/resources of granite dimension stone of all types have been estimated at 46,320 million cubic metres. Of these resources, 264 million cubic metres (less than 1%) fall under Reserves category, while the remaining 46,056 million cubic metres (about 99%) fall under Remaining Resources category.

Of the total granite reserves, about 36 million cubic metres of all grades fall under Proved category while 228 million cubic metres falls under Probable category.

Statewise breakup of total resources reveals that Karnataka & Rajasthan share about 20% each of the resources which are followed by Jharkhand (19%), Gujarat (18%), Andhra Pradesh (5%) and Madhya Pradesh & Odisha (4% each). These States together account for 90% of the total resources. Gradewise classification reveals that about 7% of the total resources fall under Black granite while 92% under Coloured granite. About 1% resources are of Unclassified grade.

The details of Reserves/Resources as on 1.4.2015 are furnished in Table-1.

#### **EXPLORATION & DEVELOPMENT**

The exploration & development details, if any, are given in the Review on Exploration & Development in "General Reviews".

#### **PRODUCTION**

The granite being building stone comes under 'Minor Mineral' as defined in Clause (e) of Section 3 of MM(DR) Act,1957, hence the producers report the production data directly to the respective States and not to IBM. However, efforts were made to collect this information through correspondence with the State Directorates of Mining and Geology of individual states or visiting their websites. All possible information/data tha could be gathered has been presented in this Review.

Major production of granite in raw as well as processed form is generally from Andhra Pradesh, Rajasthan, Karnataka, Tamil Nadu and Gujarat. State-wise production of granite is given in Table-2.

Table-2: State-wise Production of Black/Coloured Granite

(In cu m)

|                |          |         | `       |
|----------------|----------|---------|---------|
| State          |          | Year    |         |
|                | 2015-16  | 2016-17 | 2017-18 |
| Rajasthan      | 2586617  | 3842846 | 3090758 |
| Telangana      | 938399   | 1186956 | 1195899 |
| Andhra Pradesh | 915575   | 921450  | 1146656 |
| Gujarat        | -        | 605853  | 465648  |
| Karnataka      | -        | 233050  | 217124  |
| Kerala         | 11066224 | -       | -       |
| Madhya Pradesh | 39334    | -       | -       |
|                |          |         |         |

Source: As received from State DGMs and their websites. Note: " - " NA

Table – 1: Reserves/Resources of Granite (Dimension Stone) as on 1.4.2015 (By Grades/States)

(In thousand' cubic metres)

| All India: Total 35741  By Grades  Black Granite 6936  Coloured Granite 28805  Unclassified  By States  Andhra Pradesh  Assam  Bihar | 26  | Prol   | Probable | Total  | Feasibility | Pre-feasibility | sibility | Meanired | Indicated | Inferred | Reconnaissance | ance Total | resources |
|--|-----|--------|----------|--------|-------------|-----------------|----------|----------|-----------|----------|----------------|------------|-----------|
| s anite Granite 2 Granite ied 7radesh  | 7 7 |        |          |        | 11CTT0      |                 |          | STD321   | CTD222    | CTD 222  | CTD22          |            | (Q   V)   |
| s sanite Granite ?ied radesh   |     | STD121 | STD122   | (A)    | 31D211      | STD221          | STD222   | 310331   | 310332    | S1D333   | 31033          |            | (A+D)     |
| s anite Granite 2 ied iradesh  |     | 201377 | 26574    | 263692 | 38462       | 51990           | 8234     | 837325   | 2063964   | 42543908 | 512216         | 46056098   | 46319790  |
| anite<br>Granite 2<br>jed<br>radesh  |     |        |          |        |             |                 |          |          |           |          |                |            |           |
| Gramite<br>ied<br>radesh   |     | 0909   | 3909     | 16906  |             | 45690           | 1        | 50934    | 466039    | 2572581  | 23538          | 3158783    | 3175688   |
| Unclassified  By States  Andhra Pradesh  Assam  Bihar  |     | 195316 | 22665    | 246786 | 38462       | 6300            | 8233     | 786391   | 1276125   | 39843847 | 448438         | 42407795   | 42654581  |
| By States Andhra Pradesh Assam Bihar   |     | ı      | ı        | 1      |             | 1               | 1        | 1        | 321800    | 127481   | 40240          | 489521     | 489521    |
| Andhra Pradesh<br>Assam<br>Bihar   |     |        |          |        |             |                 |          |          |           |          |                |            |           |
| Assam<br>Bihar   | 1   | ı      | ı        | ,      | •           | ,               | 1        | •        | •         | 2360396  | 1              | 2360396    | 2360396   |
| Bihar  |     | ı      | ,        | •      |             | 1               | •        | ı        | 800       | 583150   | •              | 583950     | 583950    |
|  | 1   |        | •        | •      |             | •               | •        | 1        | 179000    | 698612   | •              | 877612     | 877612    |
| Chhattisgarh   |     | ı      | 1        | •      | •           |                 | •        | 1        | •         | 50057    | •              | 50057      | 50057     |
| Gujarat  |     | 1      | ,        | •      | •           |                 | •        | 1        | •         | 8501947  | •              | 8501947    | 8501947   |
| Haryana  |     | ı      | 1        | •      | •           |                 | •        | 1        | •         | 34000    | •              | 34000      | 34000     |
| Jammu & Kashmir  |     | ı      | 1        | ı      | 1           | ı               | 1        | ı        | 1         | 44570    | 40000          | 84570      | 84570     |
| Jharkhand  |     | 1      | ,        | 1      | ,           | 1               | 1        | 1        | 651300    | 8197110  | 26930          | 8875340    | 8875340   |
| Karnataka 26363  |     | 19389  | 21836    | 67587  |             | 1               | 1        | 238      | 1231625   | 8012784  | 25659          | 9270306    | 9337893   |
| Kerala 140   | 0   |        |          | 140    |             | 1               | 1        | •        | 66        | 2570     | •              | 2669       | 2808      |
| Madhya Pradesh   |     | 160    | 1        | 160    | 1           | ı               | 1        | ı        | 1         | 1885924  | 108000         | 1993924    | 1994084   |
| Maharashtra .  |     | ı      | ı        | ı      | ,           | 6300            | ,        | 486925   | •         | 665622   | ı              | 1158847    | 1158847   |
| Meghalaya .  |     | ı      | 1        | ı      |             | 1               | 1        | ı        | •         | •        | 286467         | 286467     | 286467    |
| . Odisha   | ~   | 80000  | 1        | 80000  | 1           | 1               | 1        | 330328   | 1         | 1432492  | 5160           | 1767980    | 1847980   |
| Rajasthan 5581   | _   | 100380 | 4500     | 110461 | 38462       | 1               | ,        | ı        | •         | 9021742  | 20000          | 9080204    | 9190665   |
| Tamil Nadu   |     | 1448   | 238      | 1686   | 1           | 45690           | 8234     | 7        | 1         | 503818   | ı              | 557749     | 559435    |
| Telangana  |     | 1      | ,        | 1      | ,           | 1               | 1        | 1        | 1         | 45494    | •              | 45494      | 45494     |
| Uttar Pradesh  |     | ı      | 1        | ı      | 1           | 1               | 1        | ı        | 1         | 494819   | ı              | 494819     | 494819    |
| West Bengal 3658   | 8   | 1      | ,        | 3658   | •           | 1               | •        | 19827    | 1140      | 8802     | 1              | 29768      | 33426     |

Figures rounded off

#### **USES & SPECIFICATIONS**

#### Uses

Granite is the most sought-after among all building stones. In ancient times, granite pillars and beams were a preferred material to support the huge structures of temples and palaces and for making protective walls around them. With the invention of modern tools of greater hardness and polishing ability, the use of granite has rather increased on account of its aesthetic value. The modern motorised tools of tungsten carbide and brazed diamond have enabled the user to cut & polish granite as per the specifications of the Building Sector. Presently, cut and polished granite slabs of 20 mm thickness are preferred for flooring, while tiles of 10 or 12 mm thickness are used for cladding. In addition, gravestones and monuments of various shapes and sizes are also in vogue. The flexibility of the cutting tools have engendered creation of many artifacts of granite for decorative purposes.

Granite also finds its application in making garden furniture, such as, benches, fountains and many other articles which are used for landscaping and/or decorative purposes. The cut-to-size small blocks are used as cobblestone, kerbstone, road sidings and for many other innovative purposes.

Crude granites are utilised for structural purpose after little dressing & sizing, whereas processed granites are used mostly in the construction of buildings and monuments and for interiors and exterior facing. Granites, because of its superior wear resistance and non-denting quality are used as parts in various meteorological and engineering instruments, such as, surface plates, straight edges, parallels, cubes, V' blocks and work-mounting tables of co-ordinate measuring machines.

The surface plates are used as flat datum surface whenever precise measurements of dimensions and geometrical relationships are to be carried out. For this purpose, harder varieties of graniteare preferred as they can bear the high-degree of grinding, polishing and calibration required for achieving flat surfaces. For its use as surface plates, granites should have properties, such as, close grain

size, homogeneity, high density & hardness, uniform colour, low moisture absorption and should be free from flaws.

#### **Specifications**

The properties of granite which are normally valued for exploitation are compressive strength, tensile strength, density, p-wave velocity, etc. For marketability, other requirements like colour, texture, granularity, size, water absorption, porosity, hardness, moisture content, etc. are also essential. Raw blocks should be free from normal defects like fractures, joints, shears, hairline cracks, segregation, veins, etc.

#### **POLICY**

Granite is a 'Minor Mineral' under the MMDR Act, 1957. The grant of various mineral concessions for granite is, therefore, administered under the Minor Mineral Concession Rules of the respective State Governments. However, the Granite Conservation and Development Rules, 1999 aims at uniform rules for conservation, systematic development and scientific exploitation of granite resources.

#### WORLD SCENARIO

The top five granite producing countries in descending order were China, Brazil, India, Saudi Arabia and Italy.

Currently, the USA is the world's biggest consumer of granite and its demand is largely fulfilled by imports from Brazil, China & India.

The European Union (EU) is one of the biggest markets for the worldwide Natural Stone Industry. India has also been one of the key players in the global export of natural stones, with substantial share in global exports.

#### **FUTURE OUTLOOK**

India possesses one of the best granite deposits in the world having excellent varieties comprising over 200 shades. India accounts for over 20% of the world resources in granite. The total granite resources in India as on 1.4.2015 is estimated at 46,320 million cu m.

Dimension stone market is said to grow at a fervent pace as the demand for granite, marble, sandstone and other dimension stones and stone products is on the rise. A similar rate of growth in exports can also be achieved with the help of suitable policy framework, infrastructure and other facilities which the Industry expects to consolidate for augmentation of prospects. A well-planned, concerted and dedicated efforts are essentially needed for promotion of Indian stones to galvanise their export prospects.

There is a need to integrate environmental concern and social & economic development of

region into mineral developement programmes for achieving sustainable developement. The granite mining adversely impacts the environment due to removal of top soil and overburden, which results in degradation of land. The recovery of saleable granite blocks is very low and the waste is mostly in the form of granite rocks having defects of colour, cracks, grain size etc. and these wastes could be used in manufacturing M-sands. The basic objective of sustainable developement in mining is to meet the needs of the present without compromising the ability of future generations to meet their own needs.