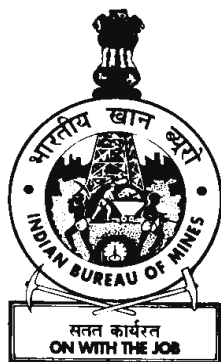


DIATOMITE



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DIATOMITE

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15 Diatomite

Diatomite is extremely fine grained and highly absorbent due to porosity and has honeycomb like structure. It is also called 'Kieselguhr'. It has a chemical composition $\text{SiO}_2 \cdot n\text{H}_2\text{O}$ which is similar to opal or hydrous silica. A workable diatomite deposit of significance has not been established in the country. Almost the entire domestic requirement of diatomite is met through imports.

RESOURCES

The occurrences of diatomite are reported from Gujarat, Rajasthan, Tamil Nadu, Andhra Pradesh and Camorta & Trinicutta Islands in Andaman and Nicobar. As per UNFC system, the total resources of diatomite as on 1.4.2010 are estimated at 2.89 million tonnes, all of which fall under remaining resources. The total resources are distributed in Rajasthan (72%) and Gujarat (28%) (Table - 1).

**Table – 1: Reserves/Resources of Diatomite as on 1.4.2010
(By Grades/States)**

(In '000 tonnes)

Grades/State	Reserves Total (A)	Remaining resources			Total resources (A+B)
		Feasibility STD211	Inferred STD333	Total (B)	
All India: Total	–	634	2251	2885	2885
By Grade					
Unclassified	–	634	2251	2885	2885
By States					
Gujarat	–	–	811	811	811
Rajasthan	–	634	1440	2074	2074

Figures rounded off.

PRODUCTION

Production of diatomite has not been reported since 1991-92. Pandava and Khadriliya areas in Bhavnagar district, Gujarat were the producing areas prior to 1991-92.

USES

Commercial diatomite contains 85-94% SiO_2 , 1 to 7% Al_2O_3 , 0.4 to 2.5% Fe_2O_3 , 0.1 to 0.5% TiO_2 , 0.03 to 0.2% P_2O_5 , 0.3 to 3% CaO , 0.3 to 1% MgO , 0.2 to 0.5% Na_2O , 0.3 to 0.9% K_2O and 0.1 to 0.2% organic matter and soluble salts.

Diatomite is commonly used after calcination in plate and frame filter units. Processed diatomite finds a wide range of applications due to its properties like diatom skeletal structure and

constitution, low bulk density, soluble impurities, high absorptive capacity for liquids, large surface area, low thermal conductivity, mild abrasive nature and chemical inertness.

The most important use of diatomite is as a filter aid, especially for colloidal or solid solutions like beverage, fruit juice, syrup, oil and antibiotics and for water treatment to remove amoebic cysts and blood-fluke larvae. Life-saving drugs like tetracycline and insulin are filtered through diatomite. The use of diatomite in filtration applications is on the decline as ceramic & polymeric and carbon membrane technologies are increasingly adopted. However, its applications as an absorbent of vegetable oil, polyethylene, rayon liquors and as a flattening agent in paint, plastic, rubber, drugs, toothpaste, polishes and

DIATOMITE

chemicals are on the rise. Diatomite is utilised for safe handling and storage of hazardous chemicals like sulphuric acid. Besides, diatomite is used as an abrasive in metal polishing in automobiles and toothpastes, pozzolanic admixtures in cement industry and animal feed stuff conditioners and explosives. It is also used as a coating material in the manufacture of ammonium nitrate fertilizer which is hygroscopic. The coating of diatomite keeps the material in granular form. Diatomite clay is the new revolution in hydroponics. In pharmaceuticals, it is used to filter syrups and other bulk drugs in liquid form. In oil industry, before packing it is used to filter oil to give it a shine and to remove any suspended impurity. Beer is filtered through diatomite before packing to remove molasses. Filter candles are made from diatomite filter aids for drinking water purification. Processed diatomite granules, 15 to 50 mm, are used in denim wash (commonly known as stonewash) to give it shine and design. It is also used as caking agent in fertilizers and pesticides and as filler for paints and plastics. Potable water treatment and biological filtration are areas of expansion in diatomite consumption.

SUBSTITUTION

Many substances are used as substitutes for diatomite. However, the unique properties of diatomite assure its continuance in many applications. Expanded perlite and silica sand are considered as viable substitutes of diatomite for filtration purposes. As filler material, substitutes such as talc, ground silica sand, ground mica, clay, perlite, vermiculite and ground limestone are widely in use. For thermal insulation, various clays and special brick, mineral wool, expanded perlite and exfoliated vermiculite are used.

WORLD REVIEW

The USA has the largest reserves at 250 million tonnes and China follows with 110 million tonnes (Table -2). The USA also remained the largest consumer and exporter of processed diatomite for filtration use in the world. The world's largest producing district in terms of volume is near Lompoc, CA in USA. These deposits could meet all of the world's current diatomite demand for hundreds of years.

The economic stability of the mineral commodity was largely due to its use as a filtration medium. The total world diatomite production decreased to 2.68 million tonnes in 2011 from 2.83 million tonnes in the previous year. Argentina dominates world production accounting for about 37.31% estimated output followed by USA (22%), China (16%) and Japan (4%). Production in Denmark (3%) was mostly of molar, an impure mixture that includes diatomite. Other important producers of diatomite in 2011 were, Spain and Mexico (3%) each, (Table- 3).

**Table – 2: World Reserves of Diatomite
(By Principal Countries)**

(In '000 tonnes)

Country	Reserves
World: Total (rounded)	Large
Argentina	NA
China	110000
Denmark (processed)	NA
France	NA
Japan	NA
Mexico	NA
Spain	NA
USA	250000
Other countries	NA

Source: Mineral Commodity Summaries, 2013.

**Table – 3: World Production of Diatomite
(By Principal Countries)**

(In '000 tonnes)

Country	2009	2010	2011
World : Total	1561	2836	2680
Argentina	62	1252	1000 ^(e)
China ^(e)	440	400	440
Denmark (Molar)*	83	84	81
France	75	75	75
Japan ^(e)	110	110	110
Mexico	81	92	84
Spain [@]	29	64	84
Commonwealth of Independent States ^(e)	80	80	-
USA	575	595	600
Other countries	26	84	206

Source: World Mineral Production, 2007-2011.

*Note: * Molar is an impure diatomite containing a large proportion of clay ; @Including Tripoli*

DIATOMITE

FOREIGN TRADE

Exports of diatomite were 26,886 tonnes in 2011-12 as against 4,647 tonnes in the previous year. Exports were mainly to Saudi Arabia (94%) and UAE (4%). Exports of kieselguhr decreased to 12 tonnes in 2011-12 from 52 tonnes in the previous year. Exports were mainly to Ethiopia (92%) and Mauritius (8%). There were no exports of tripoli earth in 2010-11 and 2011-12.

Imports of diatomite were 1,583 tonnes in 2011-12 as against 1,510 tonnes in the previous year. Imports were mainly from USA (77%) and China (5%) followed by Canada (4%).

Imports of kieselguhr were 44 tonnes in 2011-12 compared to 156 tonnes in the previous year. Imports of kieselguhr were solely from Belgium.

Imports of tripoli earth were 42 tonnes in 2011-12 as against 19 tonnes in the previous year. The entire imports of tripoli earth were from USA (Tables 4 - 8).

Table – 4: Exports of Diatomite (By Countries)

Country	2010-11		2011-12	
	Qty (t)	Value (₹'000)	Qty (t)	Value (₹'000)
All Countries	4647	39672	26886	230620
Saudi Arabia	3758	31121	25221	216796
UAE	47	442	1152	8422
Denmark	309	3416	155	1631
Sri Lanka	-	-	101	1039
Oman	33	711	45	861
China	35	364	70	743
Bangladesh	-	-	101	672
Malaysia	++	23	30	352
Switzerland	-	-	11	90
Nepal	-	-	++	13
Other countries	465	3595	++	1

Table – 5 : Exports of Kieselguhr (By Countries)

Country	2010-11		2011-12	
	Qty (t)	Value (₹'000)	Qty (t)	Value (₹'000)
All Countries	52	593	12	149
Ethiopia	-	-	11	92
Mauritius	1	112	1	56
Other countries	51	481	++	1

Table – 6 : Imports of Diatomite (By Countries)

Country	2010-11		2011-12	
	Qty (t)	Value (₹'000)	Qty (t)	Value (₹'000)
All Countries	1510	47906	1583	46753
USA	1366	44421	1225	35593
Canada	58	1673	61	2801
China	50	901	85	2419
Belgium	-	-	60	1965
Mexico	-	-	32	1025
Finland	-	-	40	978
Malaysia	-	-	40	934
Slovak Rep.	-	-	20	595
Chinese Taipei/Taiwan	-	-	20	442
Other countries	36	911	++	1

Table – 7 : Imports of Kieselguhr (By Countries)

Country	2010-11		2011-12	
	Qty (t)	Value (₹'000)	Qty (t)	Value (₹'000)
All Countries	156	5670	44	1415
Belgium	147	4845	44	1415
Other countries	9	825	-	-

DIATOMITE

**Table – 8: Imports of Tripoli Earth
(By Countries)**

Country	2010-11		2011-12	
	Qty (t)	Value (₹'000)	Qty (t)	Value (₹'000)
All Countries	19	486	42	593
USA	19	486	42	593

FUTURE OUTLOOK

Despite challenging market condition for many industrial commodities world diatomite production is stable. The economic stability of the mineral commodity was largely due to its use as a filtration medium, where its demand remains strong particularly in the filtration of

spirits as well as human blood plasma and other biotechnical applications.

Owing to the large world reserves and near stability in demand, diatomite will probably remain available for the foreseeable future, especially in the filter and absorbent markets.